

# Business Intelligence



## For SharePoint?



Microsoft®  
SharePoint® 2010



PowerPivot

### What is Business Intelligence GamePLAN for SharePoint?

- 2 to 5 day in-depth product overview, planning and design sessions to help you implement a comprehensive, **self-service Business Intelligence solution** using SharePoint, SQL Server and Excel/PowerPivot
- Demonstrations of how SharePoint 2010, Excel 2010, PowerPivot, SQL Server 2008, dashboards, KPI's and custom web parts can be combined to create a comprehensive and flexible BI platform
- Targeted knowledge specific to your organization's business needs
- Conducted by distinguished SharePoint Certified Masters, MVP's and BI Architects

### Who is GamePLAN designed for?

- Anyone currently using or considering SharePoint and in need of a comprehensive Business Intelligence solution
- Business Intelligence Analysts, Developers, **Executives and End Users who need business intelligence information** to effectively and strategically manage an organization

### Benefits & Deliverables

- A customized roadmap and strategy for implementing an enterprise Business Intelligence solution
- Identification of key business drivers, technology and process improvements, and goals for Business Intelligence initiatives
- Greater awareness of SharePoint's Business Intelligence capabilities

### Business Intelligence GamePLAN Outline

<b>Business Intelligence Overview</b>	▶
<ul style="list-style-type: none"><li>• Business Intelligence Concepts</li><li>• Designing &amp; Managing Data Services/Feeds</li><li>• Refreshable Data Sources</li><li>• SharePoint Integration</li><li>• BI Dashboards, Web Parts &amp; KPI's</li><li>• SQL Server Reporting and Integration Services</li><li>• PerformancePoint Services for SharePoint</li><li>• SharePoint &amp; Excel/PowerPivot</li></ul>	
<b>Assessment</b>	▶
<ul style="list-style-type: none"><li>• Analyze BI Requirements</li><li>• Explore Data Sources and Integration Points</li><li>• Identify "low hanging fruit" for self-service BI</li><li>• Identify hurdles, risks, concerns, success metrics, etc.</li></ul>	
<b>Learn Best Practices for:</b>	▶
<ul style="list-style-type: none"><li>• Enterprise Data Services &amp; Data Feeds</li><li>• End User Driven Business Intelligence</li><li>• Data Sharing, Security &amp; Governance</li><li>• Training &amp; Adoption</li><li>• Infrastructure &amp; Administration</li><li>• System Integration using SOA techniques</li><li>• Process Improvement &amp; Automation</li><li>• 3<sup>rd</sup> party BI product integration/migration</li></ul>	
<b>Business Intelligence Roadmap</b>	▶
<ul style="list-style-type: none"><li>• Analyze current state and create a vision and roadmap for utilizing SharePoint, SQL Server and Excel/PowerPivot as an enterprise-wide, self service, business intelligence platform</li><li>• Identify transition tasks and challenges</li><li>• Map out 1, 3 and 6 month goals and milestones for implementation, deployment and training</li></ul>	

### **Business Intelligence GamePLAN Artifacts**

- Detailed session notes and vision for Business Intelligence strategy using SharePoint, SQL Server & Excel/PowerPivot
- Best Practice recommendations and Solution Roadmap including tasks, milestones, estimates, roles and responsibilities
- Outline of potential risks and mitigation strategies
- Recommendations for leveraging additional products and services

### **Additional Services**

- Demonstration and overview of advanced SharePoint features and functions
- Proof of concept design and development
- Installation of SharePoint “sandbox” and high level training for hands-on use of SharePoint
- Business Solutions Built on SharePoint
- Using Team Foundation Server (TFS) for Project Tracking, Source Code Library & Build System
- SharePoint Architect Placement Services
- SharePoint Mentoring
- SharePoint Audit, Design & Code Review
- SharePoint in the Cloud
- Digital to Digital Conversion Services

### **Contact Us Today:**

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***Your one-stop answer for SharePoint and Business Intelligence!***

### **Business Intelligence GamePLAN Overview**

The SharePoint product comprises many facets including Content & Document Management, Search, Collaboration, Workflow and last, but certainly not least, **Business Intelligence!**

Implemented correctly, SharePoint is a powerful foundation for building scalable, flexible, self-service Business Intelligence solutions. Leveraging these BI capabilities requires a firm understanding of the platform and well-designed plan of execution.

ShareSquared’s **Business Intelligence GamePLAN** workshop is an intense 2 to 5 day workshop that provides a detailed assessment of your business needs and a plan to address those needs using SharePoint, Excel/PowerPivot, Data Services/Feeds, SSIS, SSRS and other related technologies.

Brainstorming sessions are used to form a vision and plan for enterprise business intelligence. Workshops include education and a technology deep-dive aimed at your specific business challenges and opportunities. Over the course of the workshop, we will work with you to map out your requirements and discover data sources and processes that can be exposed, integrated, improved and streamlined through the use of Microsoft® Business Intelligence technologies.

The **Business Intelligence GamePLAN** workshop is customized to meet your company’s particular needs. The length and breadth of the workshop is flexible and can accommodate organizations new to SharePoint and Business Intelligence concepts, as well as, more advanced audiences.

Upon conclusion of the **Business Intelligence GamePLAN** workshop, you will receive detailed session notes, strategies and best practices for deployment, as well as, a solution roadmap that positions your organization to leverage SharePoint, SQL Server and Excel/PowerPivot as an enterprise-wide, self service, business intelligence platform.